RESPONSE TO SCRUTINY COMMITTEE ON IMPLEMENTATION FOLLOWING SCRUTINY REVIEW

Title of Review:	Review of Integration of Social Value to BDC Policy and Delivery				
Timescale of Review:	October 2021 – July 2022		Post-Monitoring Period:		12 months commencing October 2022. Interim report due March 2023.
Date agreed by Scrutiny:	Sept 2022		Date agreed by Executive:		October 2022
Total No. of Recommendations and Sub Recommendations	Achieved	2	On track	0	Extended	4
	Achieved (Behind target)	0	Overdue	0	Alert	0

Key Achievements:

- The SV calculator tool was procured as planned, with Member input, and is being trialled among a small number of officers across departments. Initial training took place in the summer of 2022 and further training is planned for March 2023.

Reasons for non-implementation of Recommendations:

- The Development Team is currently working with the LGA to prepare a Social Value Statement and action plan with a view to submitting reports to Executive in April for approval.

PERFORM Code	Recommendation	Lead Officer	Target Date	Completion Date	Status	Resources	Progress/Action
LGSC21-22 1.1	That the draft Social Value Policy is formally adopted.	Assistant Director of Development & Planning	Jan 2023			Officer time	<u>INTERIM UPDATE</u> The Development Team is currently working with the LGA to prepare a Social Value Statement and action plan with a view to submitting reports to Executive in April for approval. The action plan outlines a 12 month programme to embed social value throughout the Council.
LGSC21-22 1.2	That as a minimum, all procurements over £75,000 will be required to demonstrate social value outcomes as part of the tender, evaluation and delivery processes.	Procurement team/ Social Value Working Group All service areas procuring to tenders over £75,000	Jan 2023			Officer time	<u>INTERIM UPDATE</u> The Development Team is currently working with the LGA to prepare a Social Value Statement and action plan with a view to submitting reports to Executive in April for approval. The action plan outlines a 12 month programme to

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							embed social value throughout the Council.
LGSC21-22 1.3	That the standard weighting for social value will be a minimum 10% of the overall evaluation score – and where feasible this may be higher.	Procurement team/ Social Value Working Group All service areas procuring to tenders over £75,000	Jan 2023			Officer time	<u>INTERIM UPDATE</u> The Development Team is currently working with the LGA to prepare a Social Value Statement and action plan with a view to submitting reports to Executive in April for approval. The action plan outlines a 12 month programme to embed social value throughout the Council.
LGSC21-22 1.4	That Officers in Development ensure in-coming businesses to Horizon 29 are engaged with the Council's Business CRM system and appropriate advice and support be given.	Business Growth Manager	December 2022			Officer time	<u>INTERIM UPDATE</u> This work is ongoing as the site is developed further and new businesses secure premises.
LGSC21-22 1.5	That Officers ensure the procurement process for a SV calculator tool takes in to account the criteria	Executive and Partnerships Team	May 2022	May 2022		Officer time	<u>INTERIM UPDATE</u> This was completed during the course of the review with the

PERFORM Code	Recommendation	Lead Officer	Target Date	Completion Date	Status	Resources	Progress/Action
	identified by Members during the review process.	Development Team					criteria agreed by Members forming part of the RFQ for the procurement of the evaluation tool.
LGSC21-22 1.6	That the Council completes the required procurement process for an improved social value evaluation tool which will support improved analysis and reporting functions, and enable wider use across multiple service areas and by external partners.	Executive and Partnerships Team Development Team	May 2022	May 2022		Officer time	INTERIM UPDATE Procurement process complete in May 2022. Initial training and roll-out of software commenced in July 2022. Refresher training is planned for March 2023 following an upgrade to the software.